

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

AUSMON RESOURCES LIMITED

ABN

88 134 358 964

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | (a) Fully paid ordinary shares
(b) Listed Options \$0.80 - 30 June 2014 |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | (a) 2,600,000
(b) 2,600,000 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Each Listed Option exercisable for one fully paid ordinary share at \$0.80 on or before 30 June 2014 |

+ See chapter 19 for defined terms.

4	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?	Yes								
	<p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 									
5	Issue price or consideration	(a) \$0.20 (b) Nil								
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Partially fund the acquisition of 5,750,000 shares in Premium Exploration Inc., (announced on 27 October 2009), cost of placement of the securities and working capital.								
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	31 December 2009								
8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="703 1200 991 1234">Number</th> <th data-bbox="999 1200 1276 1234">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="703 1245 991 1279">28,700,004</td> <td data-bbox="999 1245 1276 1301">Fully paid ordinary shares</td> </tr> <tr> <td data-bbox="703 1312 991 1346">21,475,000</td> <td data-bbox="999 1312 1276 1368">Options \$0.80 – 30 June 2014</td> </tr> </tbody> </table>	Number	+Class	28,700,004	Fully paid ordinary shares	21,475,000	Options \$0.80 – 30 June 2014		
Number	+Class									
28,700,004	Fully paid ordinary shares									
21,475,000	Options \$0.80 – 30 June 2014									
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="703 1447 959 1480">Number</th> <th data-bbox="967 1447 1276 1480">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="703 1491 959 1525">25,300,000</td> <td data-bbox="967 1491 1276 1547">Fully paid ordinary shares (Restricted).</td> </tr> <tr> <td data-bbox="703 1581 959 1615">12,275,000</td> <td data-bbox="967 1581 1276 1637">Options - \$0.80 – 30 June 2014 (Restricted)</td> </tr> <tr> <td data-bbox="703 1671 959 1704">220,000</td> <td data-bbox="967 1671 1276 1816">Fully paid ordinary shares (Employee Incentive Plan) (Restricted).</td> </tr> </tbody> </table>	Number	+Class	25,300,000	Fully paid ordinary shares (Restricted).	12,275,000	Options - \$0.80 – 30 June 2014 (Restricted)	220,000	Fully paid ordinary shares (Employee Incentive Plan) (Restricted).
Number	+Class									
25,300,000	Fully paid ordinary shares (Restricted).									
12,275,000	Options - \$0.80 – 30 June 2014 (Restricted)									
220,000	Fully paid ordinary shares (Employee Incentive Plan) (Restricted).									
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)									

Part 2 - Bonus issue or pro rata issue

- | | | |
|----|---|--|
| 11 | Is security holder approval required? | |
| 12 | Is the issue renounceable or non-renounceable? | |
| 13 | Ratio in which the +securities will be offered | |
| 14 | +Class of +securities to which the offer relates | |
| 15 | +Record date to determine entitlements | |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | |
| 17 | Policy for deciding entitlements in relation to fractions | |
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents

<small>Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.</small> | |
| 19 | Closing date for receipt of acceptances or renunciations | |
| 20 | Names of any underwriters | |
| 21 | Amount of any underwriting fee or commission | |
| 22 | Names of any brokers to the issue | |
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders | |

+ See chapter 19 for defined terms.

- 25 If the issue is contingent on +security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do +security holders sell their entitlements *in full* through a broker?
- 31 How do +security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

- 38 Number of securities for which +quotation is sought
- 39 Class of +securities for which quotation is sought
- 40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:
 - the date from which they do
 - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- 41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

+ See chapter 19 for defined terms.

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

Number	+Class

Quotation agreement

1 +Quotation of our additional +securities is in ASX’s absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:
(Executive Director/Company Secretary)

Date: 31 December 2009

Print name: John Wang



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Sydney NSW 2000

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31 December 2009

The Company Announcements Office
ASX Limited

Section 708 Notice

The Company gives ASX Limited notice under section 708(5)(e) of the Corporations Act 2001("Act") as follows:

1. 2,600,000 fully paid ordinary shares and 2,600,000 options \$0.80 - 30 June 2014 are issued by the Company without disclosure to investors under Part 6D.2 of the Act;
2. nevertheless, at the date of this notice the Company has complied with
 - the provisions of Chapter 2M of the Act relating to financial reports and audit that are applicable to the Company;
 - section 674 of the Act relating to continuous disclosure; and
3. at the date of this notice, there is no excluded information for the purpose of section 708A(6)(e) of the Act which needs to be set out in this notice.

John Wang
Executive Director/Secretary