



14 May 2014

ASX Announcement

Ausmon Resources Non-Renounceable Rights Issue – Extension of Key Dates

On 17 March 2014, Ausmon Resources Limited (ASX: AOA) launched a 1 for 1 non renounceable rights issue (**Rights Issue**) to raise approximately A\$739,786 (before transaction costs).

Under the Rights Issue, eligible shareholders with registered addresses in Australia and New Zealand are entitled to apply for 1 new share for every 1 share held at 11 pm (NST) on 28 March 2014. The issue price is A\$0.007 per new share.

The Company now announces that it has extended the closing date for the Rights Issue from 5pm (NST) on 23 May 2014 to 5pm (NST) on 13 June 2014.

The revised timetable for the Rights Issue is set out below.

Revised Indicative Timetable

| | |
|---|-------------------------------|
| Rights Issue closes (Closing Date) | 5 pm (NST) on 13 June 2014 |
| New shares quoted on deferred settlement basis | 16 June 2014 |
| Shortfall share notified to ASX | 18 June 2014 |
| Issue of Rights Issue shares and dispatch of holding statements | 20 June 2014 |
| Normal trading of Rights Issue shares expected to commence | 23 June 2014 |

Note: dates and times are indicative only and subject to change. Subject to compliance with the ASX Listing Rules, the Company reserves the right to: (i) not proceed with the Rights Issue and return any application moneys received without interest; or (ii) vary the dates and times above including closing the offer earlier or later.

Further Information

For further information please contact the Company.

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Acting Chairman
Ausmon Resources Limited

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