



7 October 2016

ASX Market Announcements

CAPITAL RAISING BY PRIVATE PLACEMENT AND SHARE PURCHASE PLAN

Ausmon Resources Limited ("Company") announces a capital raising of up to a total of \$501,710 by way of a private placement of 36,672,972 fully paid ordinary shares ("Share") at \$0.007 per Share to raise \$256,710 ("Placement") and a Share Purchase Plan ("SPP") offering up to 35,000,000 to eligible shareholders at the same price per Share to raise up to \$245,000.

The issue price of the Shares represents an 18.5% discount to the volume weighted average price of Company Shares for the last five days on which they were traded on the Australian Securities Exchange immediately prior to this announcement.

After costs, proceeds from the Placement and SPP will be used for drilling within the Group's exploration licences in NSW and general working capital.

Placement

Patersons Securities Limited will act as Lead Manager to the Placement and the Shares will be offered to sophisticated and professional investors using the capacity available under ASX Listing Rule 7.1. It is anticipated that settlement will occur on or about 12 October 2016 with the new Shares to be issued shortly afterwards. The new Shares will be issued on the same terms as, and will rank equally in all respects with, the existing fully paid ordinary shares of the Company.

Share Purchase Plan

The SPP will provide eligible shareholders registered on the Record Date of 6 October 2016 with the opportunity to apply for up to \$15,000 worth of Shares (subject to any scale back) without incurring brokerage or other transaction costs.

The SPP is to be fully underwritten by Patersons Securities Limited, subject to available placement capacity, or failing adequate capacity, shareholder approval.

The offer document setting out more details of the SPP and the application form will be mailed to shareholders shortly.

AUSMON RESOURCES LIMITED ABN 88 134 358 964

'World Tower' Suite 1312, 87-89 Liverpool Street, Sydney NSW 2000 Australia.

PO BOX 20188 World Square, NSW 2002 Australia

Tel: 61 2 9264 6988 Fax: 61 2 9283 7166 Email: office@ausmonresources.com.au

www.ausmonresources.com.au ASX code: **AOA**





Indicative timetable for the SPP

Record Date	11:00 pm (Sydney time) on 6 October 2016
Offer Date	10 October 2016
Closing Date	5:00 pm (Sydney time) on 24 October 2016
Share allotment date	28 October 2016
Dispatch of holding statements	1 November 2016

Subject to the ASX Listing Rules, the Company may at its absolute discretion and in consultation with the Underwriter, change the above dates at any time without notice. The commencement of trading new shares allotted under the SPP is subject to confirmation by ASX.

A handwritten signature in black ink, appearing to read 'John Wang'.

John Wang
Managing Director/Secretary

