



AUSMON RESOURCES LIMITED

AGM PRESENTATION

30 November 2016

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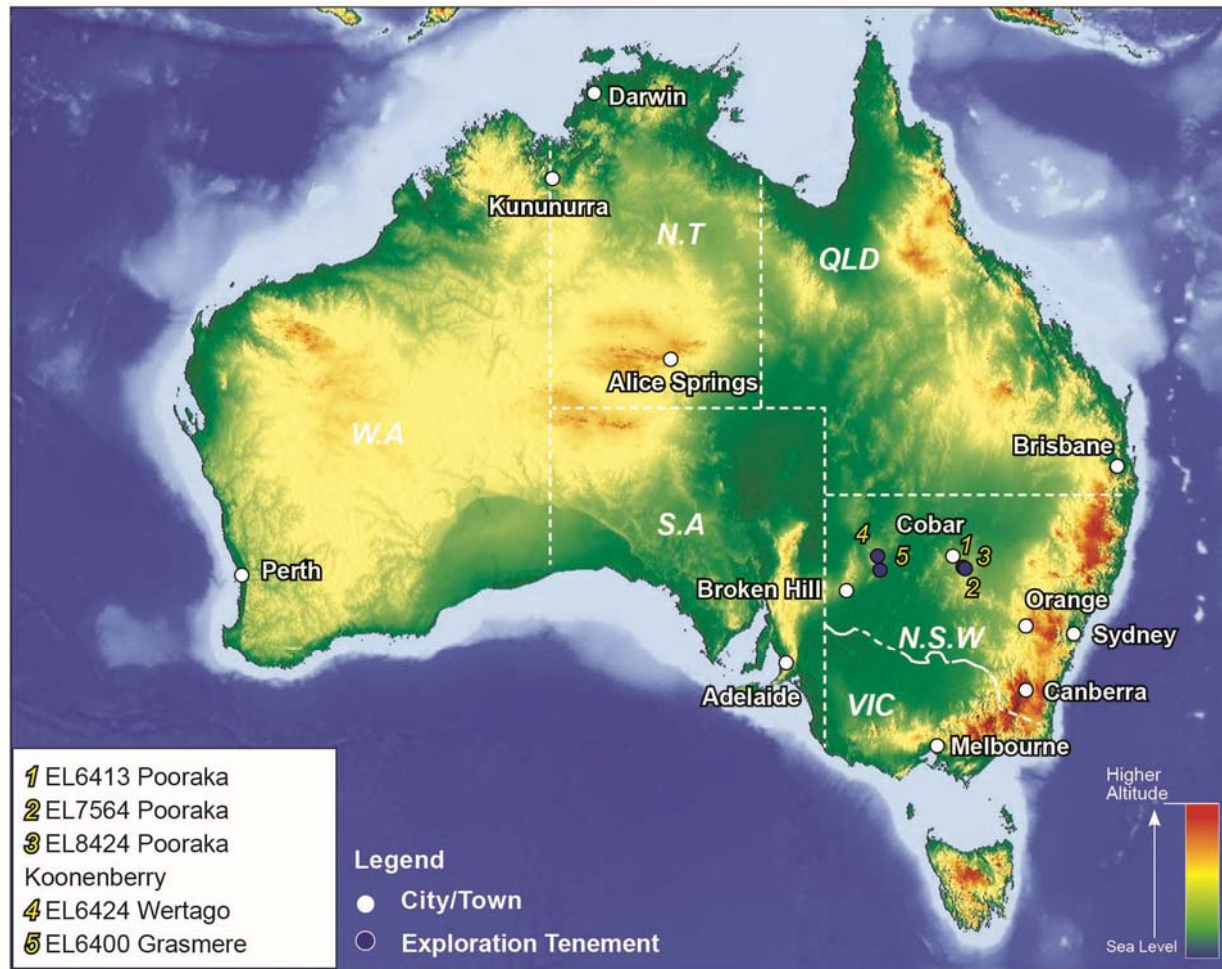
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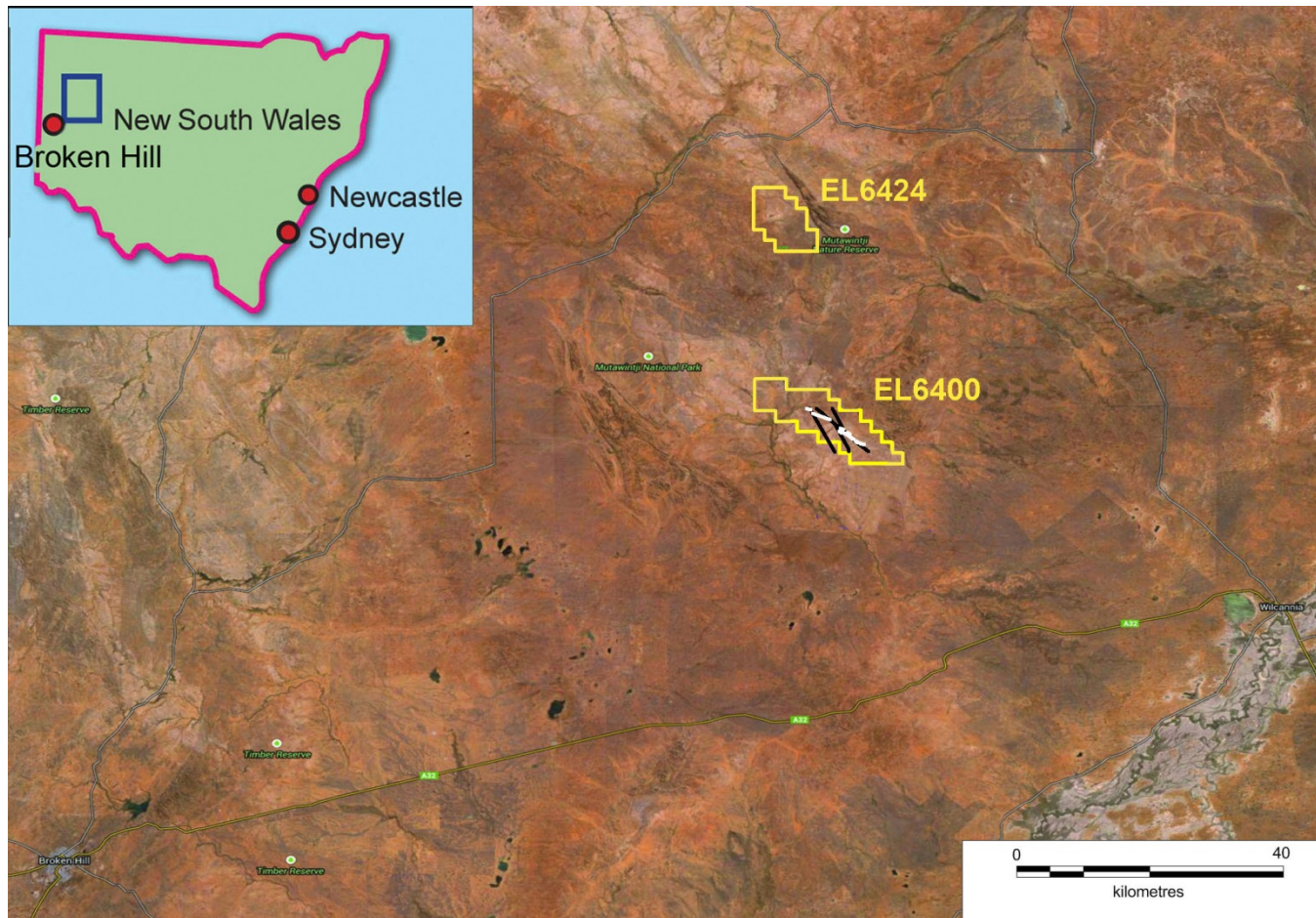
All forward-looking statements made in this presentation are qualified by the foregoing cautionary statements. Investors are cautioned that forward-looking statements are not guarantees of future performance and accordingly investors are cautioned not to rely on forward-looking statements due to the inherent uncertainty therein.

The information in this presentation relates to exploration results and is based on information compiled by Dr Pieter Moeskops, Member of the Australasian Institute of Mining and Metallurgy. Dr Moeskops has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

Ausmon - 5 Tenements in NSW, Australia

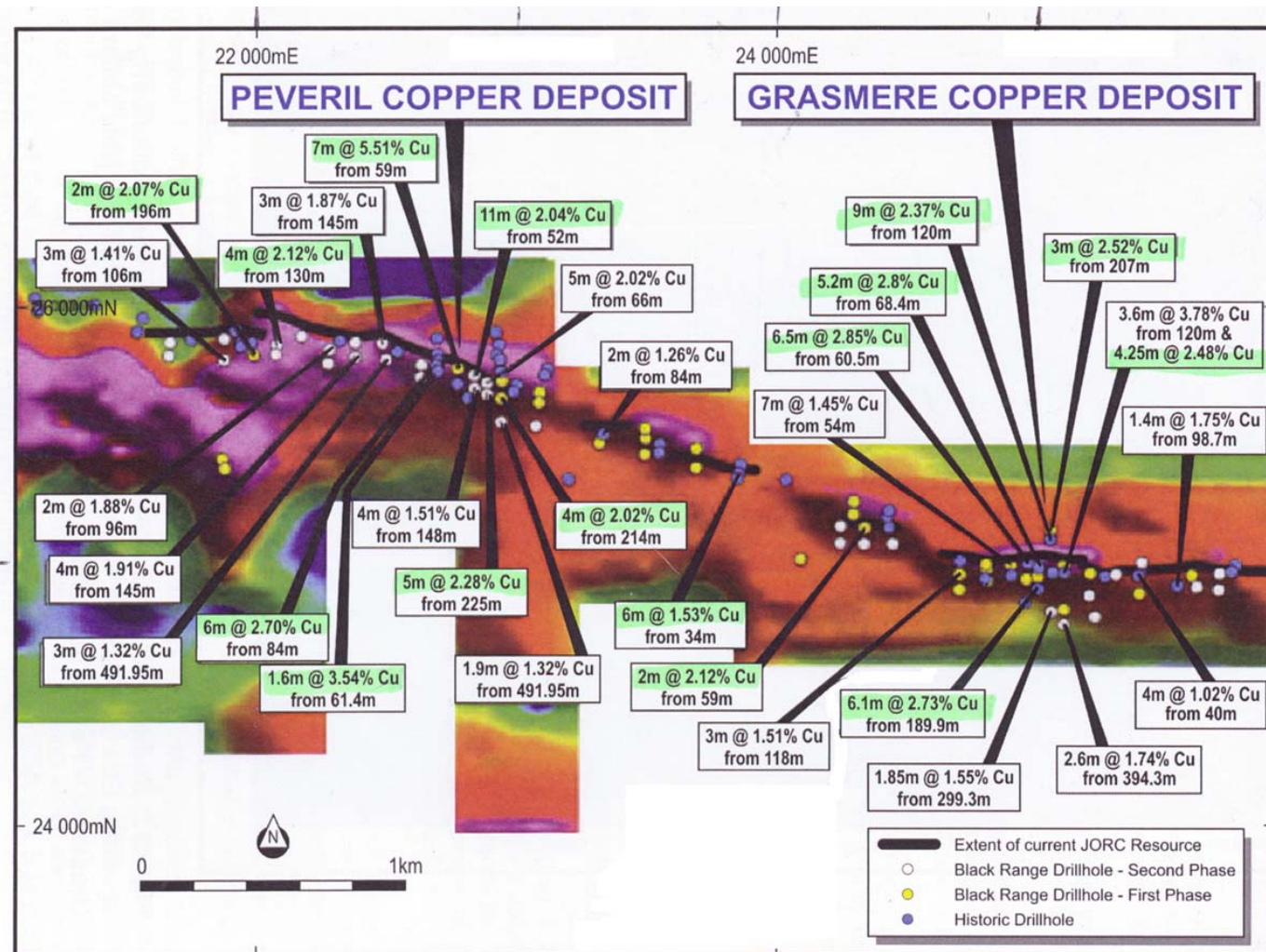


Koonenberry ELs 6424 and 6400

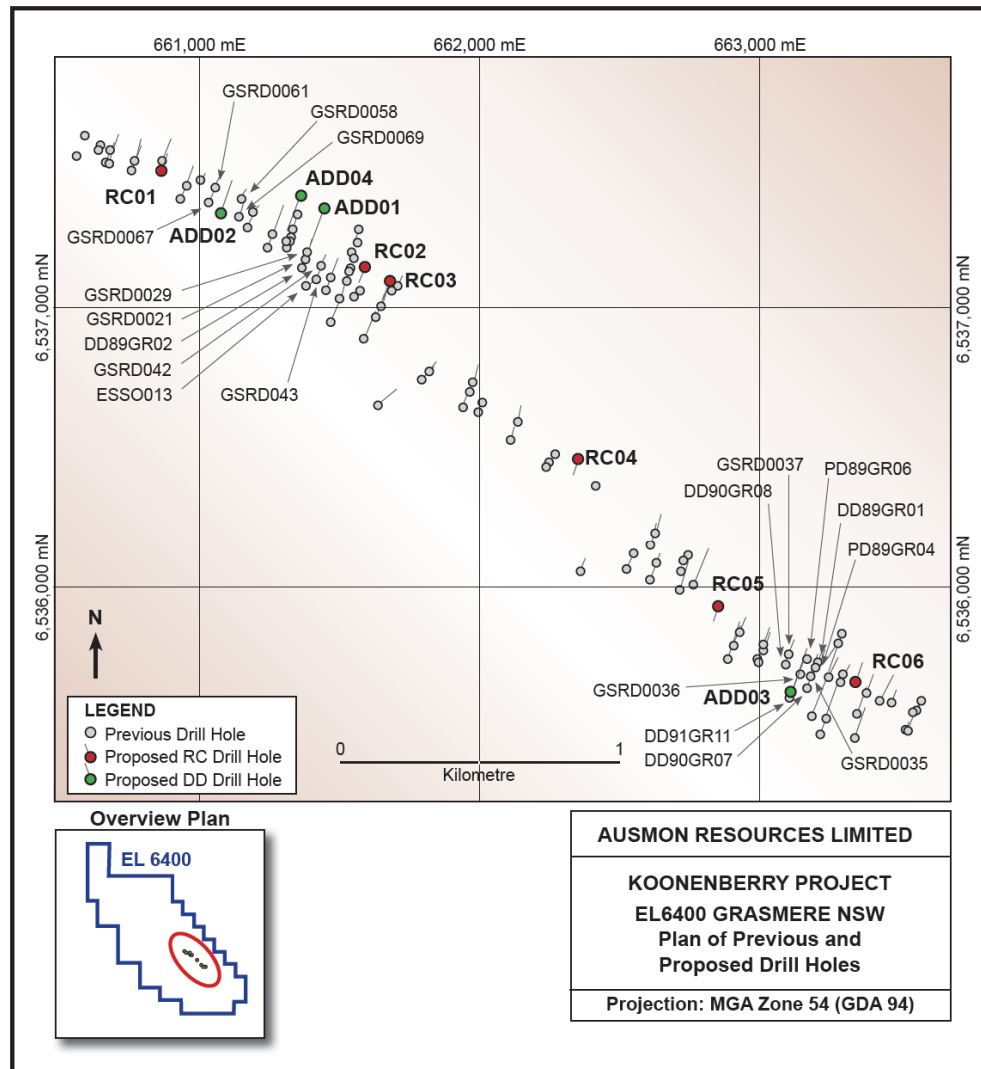


EL 6400--Grasmere – Peveril Cu- Zn- (Ag) deposits

Over 300
holes
drilled into
line of lode

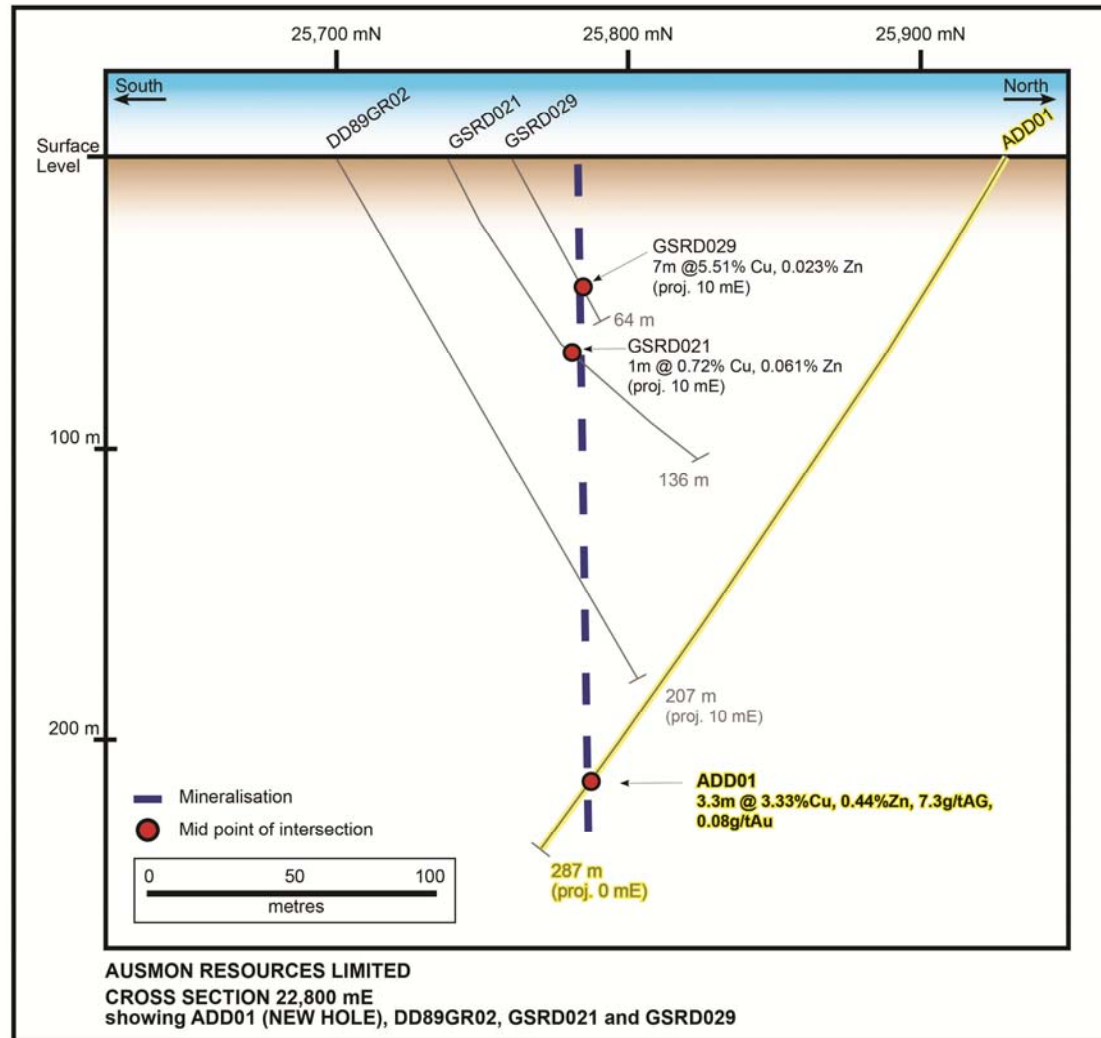


EL 6400 – Ausmon – 2011- 3 new deep diamond holes drilled



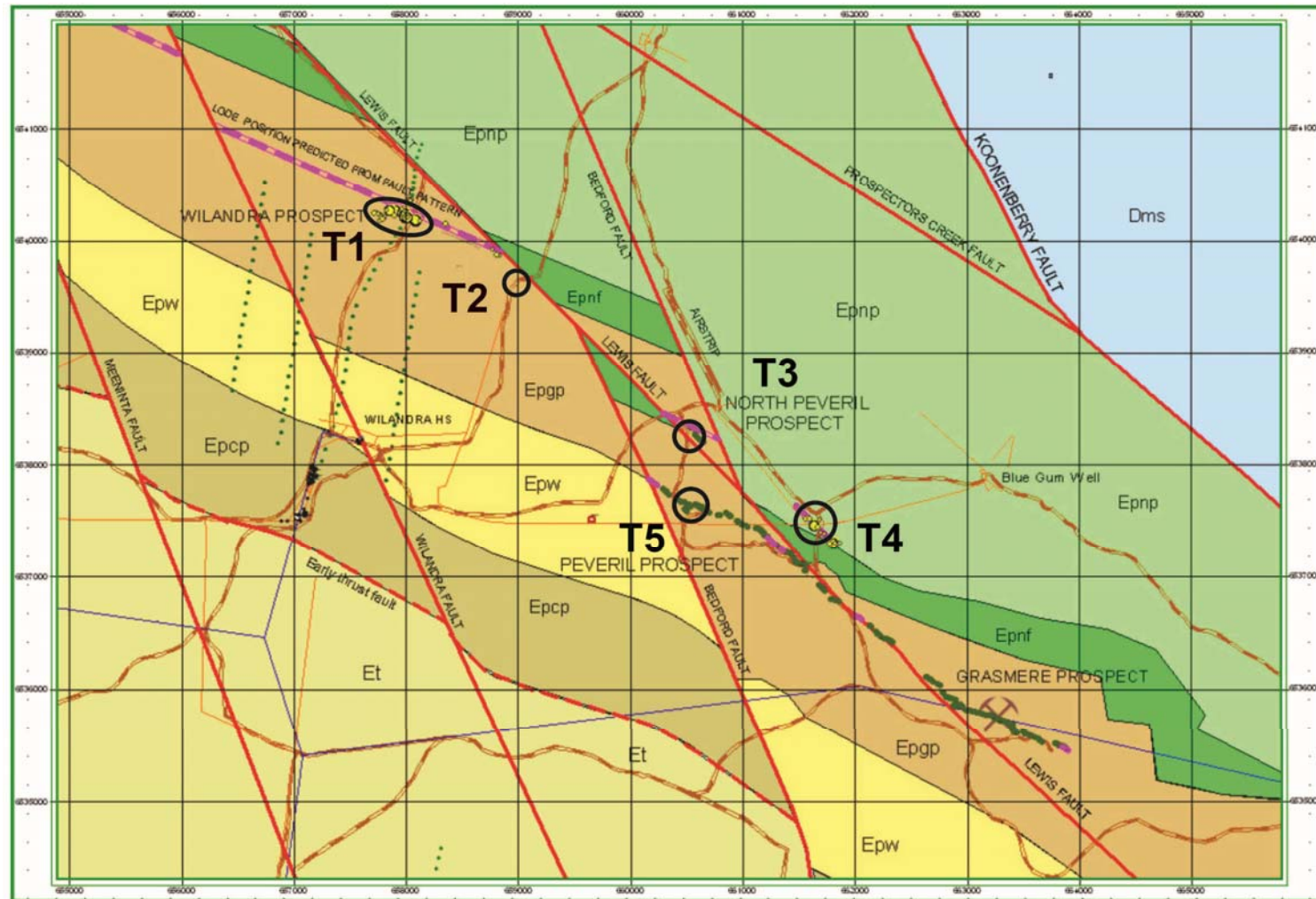
Hole No	Intersection, m		Length m	Cu %	Zn %	Ag g/t	Au g/t
	From	to					
ADD01	254.00	257.33	3.33	3.33	0.44	7.3	0.08
ADD02	158.20	158.40	0.20	3.17	0.31	5.2	0.04
ADD04	268.81	269.54	0.73	4.81	0.80	10.1	0.15

EL 6400--Ausmon 2011 Hole ADD01 cross section

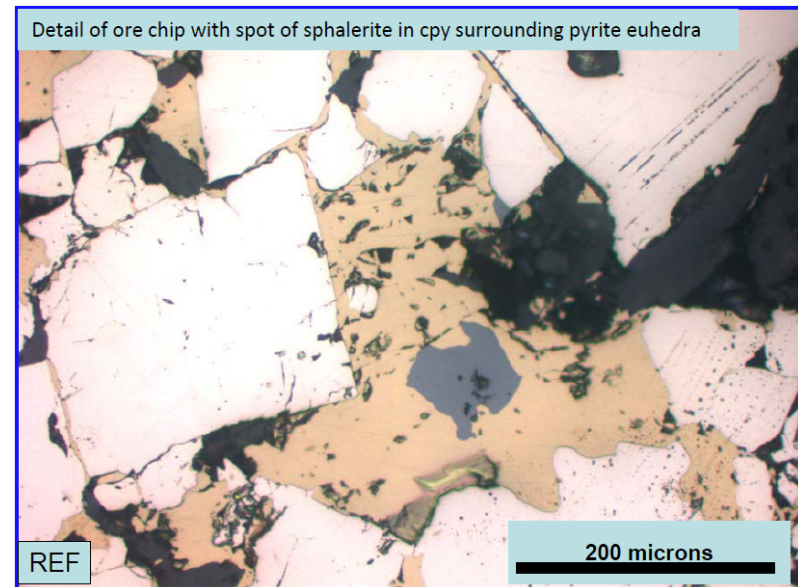
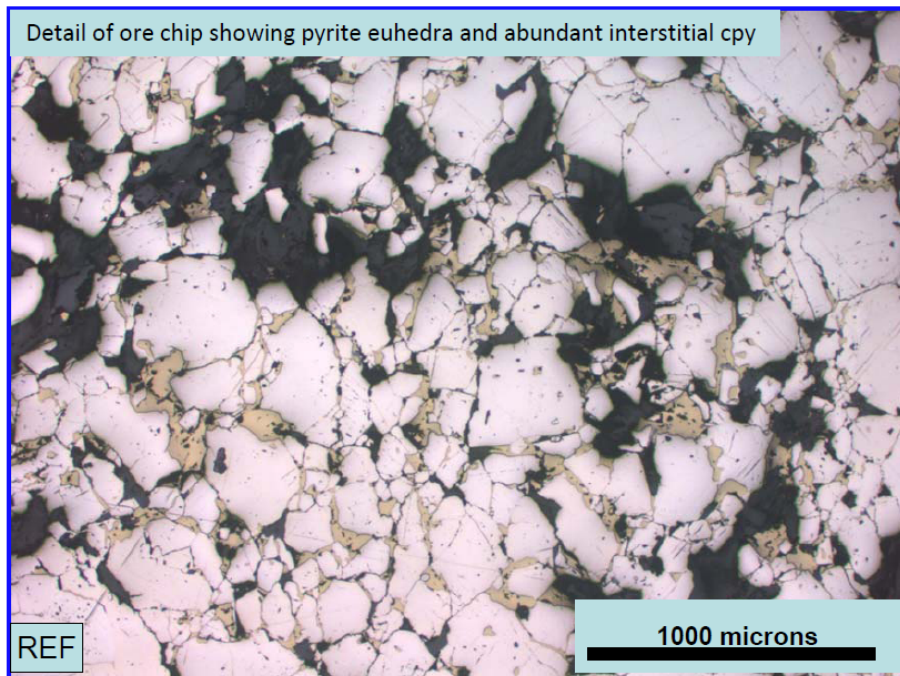


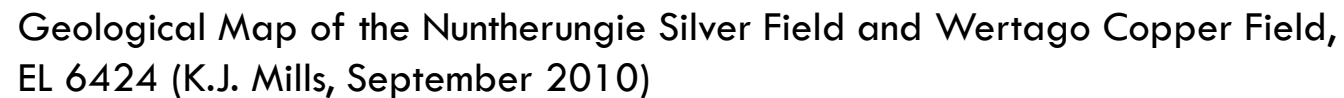
CROSS SECTION 1

EL 6400—Possible WNW lode extensions near sub-area T1 remain untested



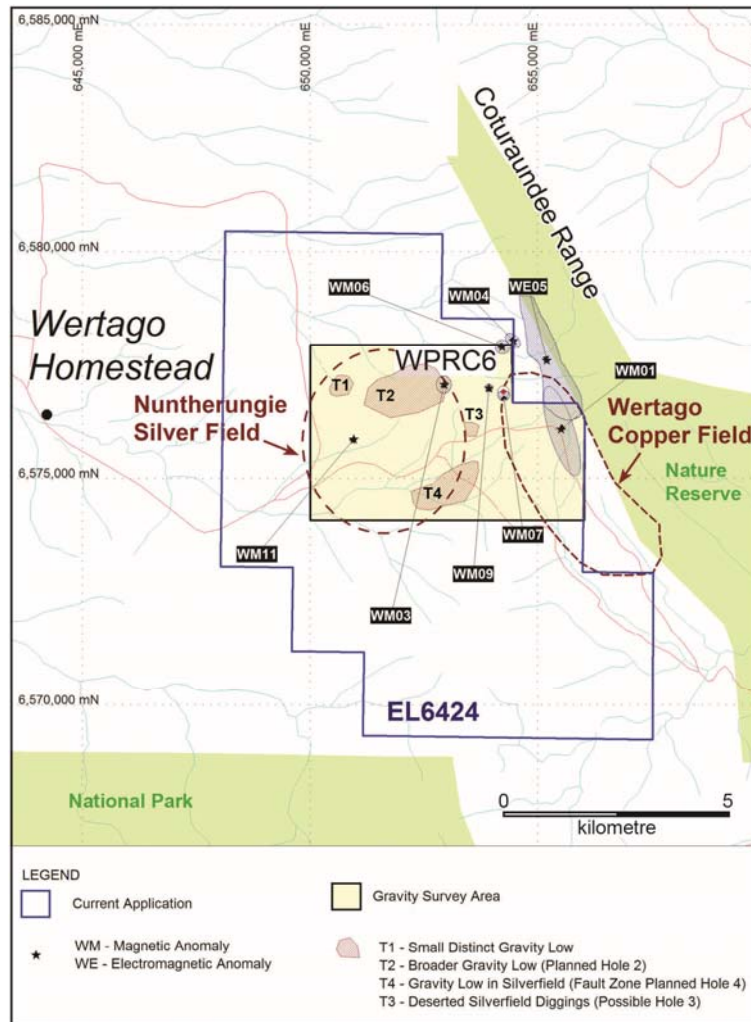
EL 6400 – Sulphide mineralogy easy to beneficiate using crushing/grinding & flotation techniques



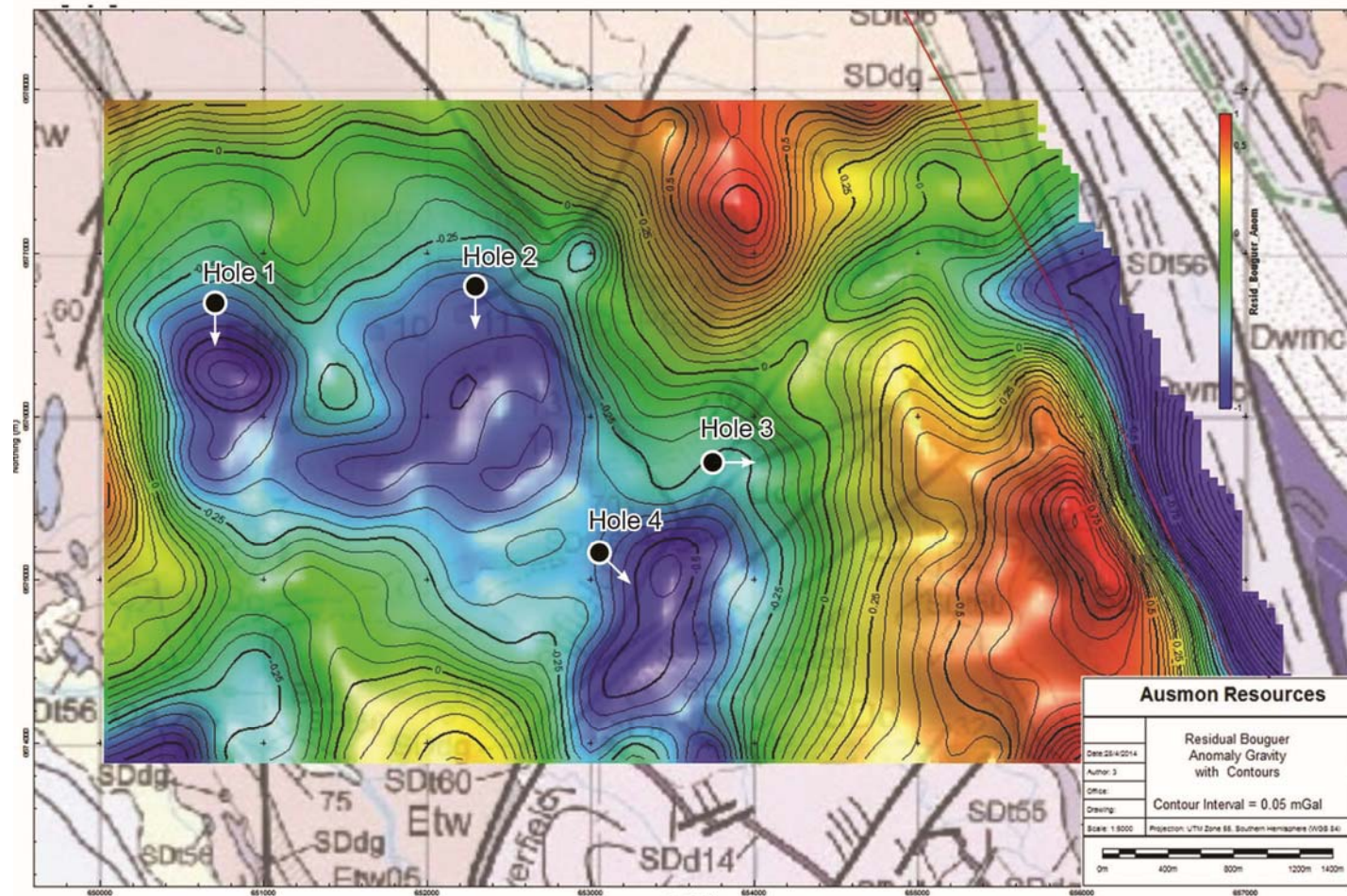


Geological Map of the Nuntherungie Silver Field and Wertago Copper Field,
EL 6424 (K.J. Mills, September 2010)

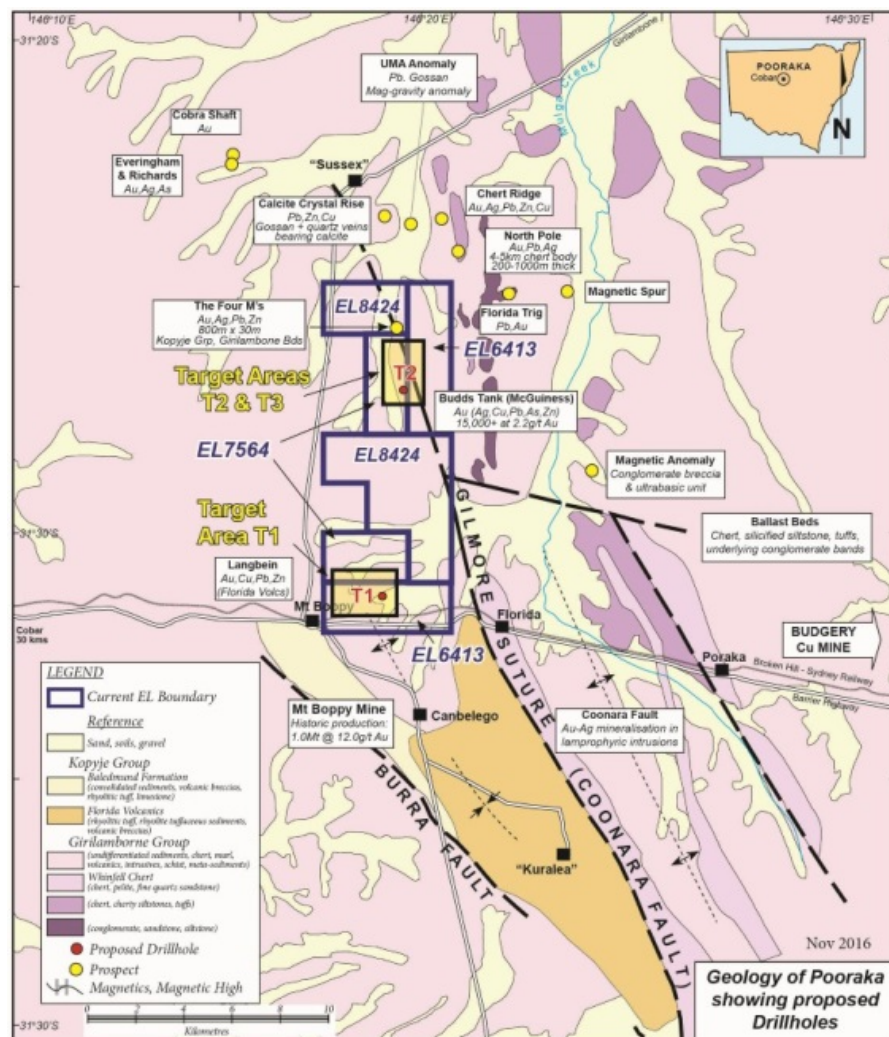
EL 6424-Gravity targets for deep drilling



EL 6424--Residual Bouguer gravity targets and proposed holes



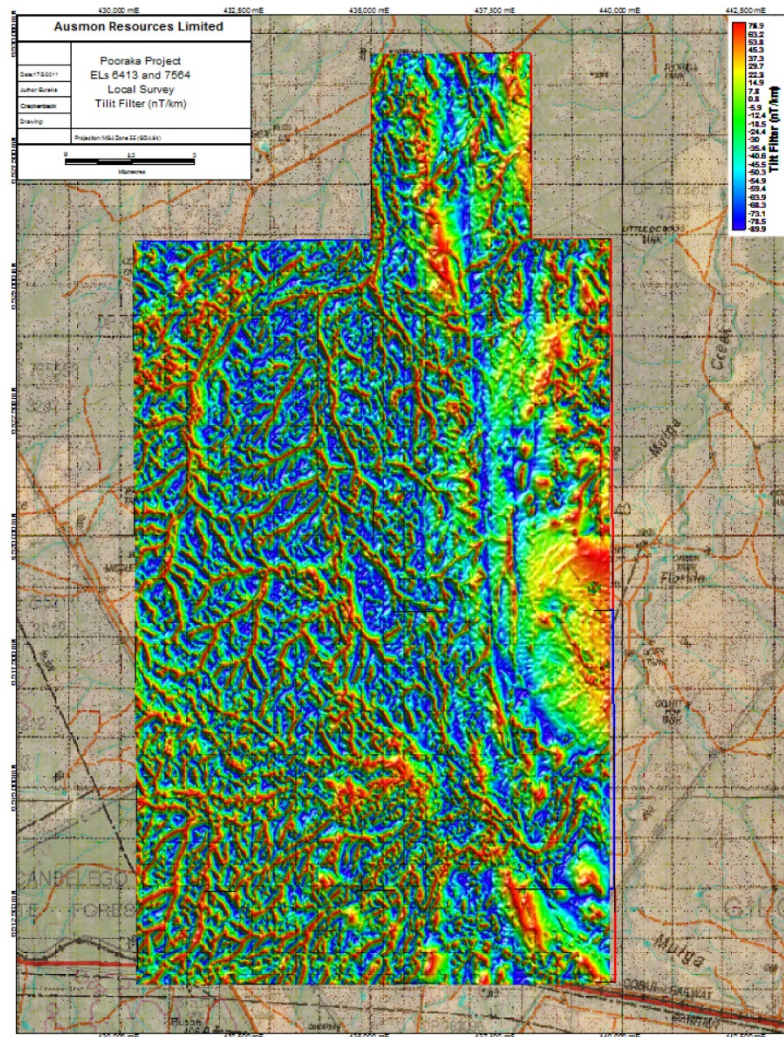
Pooraka- ELs 7564, 6413, 8424 – Geology and Drill Targets



Possible NNW extensions of Mt Boppy Gold Mine (directly south at Canbelego), are reflected in Au-Pb bedrock anomalies, low grade mineralisation & TDEM anomalies in the 3 Target Areas.

Two drill holes-T1 and T2 are planned to test the best TDEM anomalies in January 2017.

Pooraka- ELs 7564, 6413, 8424 – Paleochannels mask aeromagnetic trends, but northerly trends prevail



PLANS FOR FUTURE WORK

- Pooraka Els 6413 & 7564 – Drill 2 TDEM conductors in January 2017. Estimated cost \$80K.
- Nuntherungie EL 6424. Undertake deep drilling of best gravity target-1 X 450m hole. Estimated Cost \$110K.
- Koonenberry EL 6400. RC drill broader targets along WNW extension T1. Not budgeted yet.
- Grasmere-Peveril - Upgrade/evaluate Cu-Zn-(Ag)-resource—now 5.75mt @ 1.03%Cu, 0.35%Zn, 2.2g/t Ag, 0.05g/t Au. Extent of work yet to be determined.