



11 October 2019

ASX Market Announcements

SHARE PURCHASE PLAN

Ausmon Resources Limited (“Company”) announces a Share Purchase Plan (“SPP”) offering up to 130,000,000 fully paid ordinary shares (“Share”) to eligible shareholders at \$0.0025 per Share to raise up to \$325,000.

The issue price of the Shares is equal to a 16.67% discount to the volume weighted average price of Company Shares for the last five days on which they were traded on the Australian Securities Exchange immediately prior to this announcement.

After costs, proceeds from the SPP will be used for exploration, investigation of new ventures and general working capital.

Share Purchase Plan

The SPP will provide eligible shareholders registered on the Record Date of 10 October 2019 with the opportunity to apply for up to \$15,000 worth of Shares (subject to any scale back) without incurring brokerage or other transaction costs. Shares issued under the SPP will rank equally with existing Shares in the capital of the Company.

The Directors may, in their absolute discretion, decide to scale back the number of Shares issued to eligible shareholders, where the SPP is oversubscribed, or where an individual shareholder has in aggregate subscribed for more than \$15,000 worth of Shares under the SPP.

The SPP is not underwritten. The offer document setting out more details of the SPP and the application form will be mailed to shareholders shortly.

Indicative timetable for the SPP

Record Date	11:00 pm (Sydney time) on 10 October 2019
Announcement Date	11 October 2019
Offer Date	11 October 2019
Closing Date	5:00 pm (Sydney time) on 31 October 2019
Share allotment date	7 November 2019
Despatch of holding statements	14 November 2019

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Subject to the ASX Listing Rules, the Company may at its absolute discretion change the above dates at any time without notice. The commencement of trading new shares allotted under the SPP is subject to confirmation by ASX.

A handwritten signature in black ink, appearing to read 'John Wang'.

John Wang
Managing Director

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