



Announcement Summary

Entity name

AUSMON RESOURCES LIMITED

Date of this announcement

Friday October 28, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AOAAQ	ORDINARY FULLY PAID	6,500,000	28/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSMON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88134358964

1.3 ASX issuer code

AOA

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

21-Oct-2022 17:35

Announcement Title

New - Proposed issue of securities - AOA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AOAAQ : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

28/10/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to page 3 of the Notice of Annual General Meeting 2019 for a summary of the material items of the Ausmon Incentive Plan 2019 (EIP):

<https://ausmonresources.com.au/wp-content/uploads/2019/11/1988404.pdf>

Issue details

Number of +securities

6,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00750000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AOA : ORDINARY FULLY PAID	857,289,343

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AOAAQ : ORDINARY FULLY PAID	50,300,000