



Dear Shareholder,

Share Purchase Plan

We enclose a Share Purchase Plan (“SPP”) Offer Document offering registered holders of shares in Ausmon Resources Limited (“Company”) as at the Record Date (11:00pm Sydney time on 27 January 2023) the opportunity to acquire fully paid ordinary shares in the Company at \$0.006 per share. This price is equal to a discount of approximately 0.6 % to the volume weighted average price of Company shares for the last five days on which they were traded on the Australian Securities Exchange (“ASX”), and a 7.7 % discount to the last closing price of the Company shares on the ASX, each immediately prior to the announcement of the SPP on 30 January 2023.

This SPP provides eligible shareholders the opportunity to apply for up to \$30,000 worth of shares (subject to any scale back) at \$0.006 per share without incurring brokerage or other transaction costs and for Australian residents with potential receipt of distribution of Junior Minerals Exploration Incentive credit (detailed below)

If the Company undertakes a scale back of the SPP, such scale back will be pro rata to the number of Shares an eligible shareholder has applied for under the SPP.

Participants of the SPP who are Australian residents are eligible to receive a pro-rata distribution of the Junior Minerals Exploration Incentive (“JMEI”) credit which will be determined after the lodgement of the Company’s FY23 tax return and will be based on the Company’s total equity capital raised under the SPP and other raisings, expenditure on eligible exploration, tax loss and income tax rate in the income year ending 30 June 2023. As announced on 11 July 2022, the Company has been allocated \$600,000 JMEI credit that may be distributed. The distributed credit may be claimed as refundable tax offset or franking credit by the eligible shareholders in their 2023 income tax return depending on their tax status.

Assuming the SPP and placement raises a total of \$600,000 and the Company spends \$450,000 in eligible exploration expenditure that is currently budgeted in the income year 2023, the JMEI credit entitlement to eligible shareholders is estimated to be \$0.00135¹ per Share. The estimated effective price per Share for eligible shareholders is approximately \$0.00465¹.

After costs, proceeds from the SPP will be used for exploration and for general working capital.

The SPP is not underwritten. The Company intends to place at its sole discretion any shortfall shares under the SPP with sophisticated and professional investors who do not require a disclosure document

AUSMON RESOURCES LIMITED ABN 88 134 358 964

“World Tower” Suite 1312, 87-89 Liverpool Street, Sydney NSW 2000 Australia.

PO BOX 20188 World Square, NSW 2002 Australia

Tel: **61 2 9264 6988** Fax: **61 2 9283 7166** Email: **office@ausmonresources.com.au**

www.ausmonresources.com.au ASX code: **AOA**





**AUSMON RESOURCES
LIMITED**

(including existing shareholders), under the Company's pre-approved Listing Rule 7.1 capacity, approved by shareholders at the Annual General Meeting held on 25 November 2022.

You should read the Offer Document and accompanying Application Form in full. You should seek independent legal, financial and/or tax advice if you are in any doubt about the terms of the offer or whether to accept the offer.

We look forward to your support in subscribing for shares under the Share Purchase Plan.

John Wang
Managing Director

30 January 2023

¹The estimated JMEI credit of \$0.00135 per Share is calculated as \$450,000 of eligible exploration expenditure multiply by a tax rate of 30% creating a credit of \$135,000 which is divided by 100,000,000 Shares the aggregate maximum number of Shares to be issued under the SPP and placement announced on 30 January 2023.

This estimate is prepared on the basis that no new shares are issued in FY23 other than those issued under the SPP and placement. Should the Company issue additional shares and/or spend less or more than \$450,000 in eligible exploration expenditure in FY23 the estimated amount of distributable JMEI credit will be impacted.

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**AUSMON RESOURCES
LIMITED**

ACN 134 358 964
("Company")

SHARE PURCHASE PLAN 2023 OFFER DOCUMENT

This offer of ordinary shares in the capital of the Company ("Shares") is made on the terms and conditions of the Share Purchase Plan ("SPP") set out in this Offer Document and the accompanying Application Form.
The Closing Date of this offer is 5:00 pm (Sydney time) on 17 February 2023.

It is important to ensure that you read this Offer Document and accompanying Application Form in full. You should seek independent legal, financial and/or tax advice if you are in any doubt about the terms of this offer or whether to accept this offer.

KEY OFFER DETAILS	
Issue Price:	\$0.006 per new Share
Minimum application amount:	\$3,000 (500,000 Shares)
Maximum application amount:^	\$30,000 (5,000,000 Shares)
Applications can be made for parcels of Shares valued at:*	A. A\$3,000 (500,000 Shares) B. A\$9,000 (1,500,000 Shares) C. A\$15,000 (2,500,000 Shares) D. A\$30,000 (5,000,000 Shares)
Maximum amount to be raised:	\$450,000 (75,000,000 Shares)
Proposed use of funds:	Funds raised by the Offer will be used for the Offer costs, exploration and general working capital of the Company.
Offer Date:	30 January 2023, being the date of this Offer Document.
Record Date (for determining recipients of the offer):	11:00 pm (Sydney time) on 27 January 2023, being the day before the date on which the details of the Share Purchase Plan were first announced to the ASX.
Closing Date:+	5:00 pm (Sydney time) on 17 February 2023.
Announcement of the results of the offer and Appendix 2A	22 February 2023
Anticipated issue of new Shares:+	22 February 2023
Anticipated commencement of trading of new Shares: +	27 February 2023
Anticipated dispatch of holding statements and (if applicable) refunds:+	3 March 2023

[^] Custodians may apply for up to \$30,000 (5,000,000 Shares) on behalf of each distinct beneficiary represented, using a separate application form which can be obtained from the Company. Further details are provided below.

^{*} If the total number of Shares applied for exceeds 75,000,000, the Company's Board will scale back the number of shares to be issued in response to each application in its absolute and sole discretion, subject to the maximum amount permitted under the ASX Listing Rules, pro rata to the number of shares a person has applied for under the SPP. The Company will refund to the applicant the difference between the application monies received by the Company and application monies payable for the number of Shares actually issued to the applicant. Refunds will be paid to the applicant by cheque. No interest shall be paid on refunded application monies.

+ *The above dates are indicative only. The Company reserves the right to change any date at its absolute discretion and without notice, including by postponing the Closing Date or closing the Offer early, or to withdraw or cancel the Offer.*

If you wish to participate in this SPP you must apply for Shares using the personalised Application Form accompanying this Offer Document, unless you are a custodian and wish to apply on behalf of distinct eligible beneficiaries. If any of your details on the Application Form are incorrect, please contact the Company's Share Registrar urgently.

Capitalised terms used in this Offer Document have the meaning set out in the section headed Key Offer Details at the beginning of this Offer Document, or the section headed Glossary at the end of this Offer Document.

IMPORTANT INFORMATION

The issue price of Shares offered under this SPP is \$0.006 per Share. This price is approximately a 0.6 % discount to the volume weighted average price of the Shares on ASX for the last five days on which Shares were traded, and a 7.7 % discount to the last closing price of the Shares on ASX, each prior to the day this Offer was announced being 27 January 2023.

Applicants should specifically consider the risk of movement in market value of the Shares. The market price of the Shares may change between the Offer Date and the date when the Shares are issued to applicants under this SPP, with the effect that the price or value of the Shares which applicants receive under this SPP may be more or less than the price paid for the Shares. The price may rise or fall after the Offer Date, after the date upon which the Shares are applied for, before the Shares are issued, or before the Shares can be traded. There is no certainty that applicants will be able to sell their Shares for more than or at the same price as they paid for them, or at all.

No account has been taken of the particular objectives, financial situation or needs of recipients of this Offer Document. Because of this, recipients of this Offer Document should have regard to their own objectives, financial situation and needs.

Recipients of this Offer Document should make their own independent investigation and assessment of the Company, its business, assets and liabilities, prospects and profits and losses, and the risks associated with investing in the Company. Independent expert advice should be sought before any decision is made to accept the offer of Shares, applying for Shares under this SPP, or to acquire Shares.

A Shareholder cannot transfer the right to participate in the Offer to another person or entity. Participation in the Offer is not compulsory.

This Offer is made pursuant to ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 ("**ASIC Instrument**"). Accordingly, the Company is exempted from the requirements contained in Parts 6D.2 and 6D.3 of the Corporations Act. The Company will not be issuing a prospectus in relation to the Shares offered under the SPP.

The Company is not required to seek the approval of Shareholders in relation to the offer of Shares under this SPP.

A registered holder of Shares as at the Record Date with a registered address in Australia or New Zealand is eligible to apply for Shares under this Offer (subject to the terms and conditions set out in this Offer Document and the Application Form) ("**Eligible Shareholder**") if the issue of Shares to the applicant under this Offer, or under any similar arrangement, will not result in the applicant having acquired Shares having an application price totalling more than \$30,000 in the 12 month period prior to an application under this SPP.

Applicants must provide the Company with certification to the effect that the total of the application price for the Shares the subject of the Application Form and any other Shares applied for by the applicant under the SPP or a share purchase plan or similar arrangement in the 12 months prior to the application (including any Shares which the applicant has instructed a custodian to acquire on their behalf under a share purchase plan including this SPP or similar arrangement) does not exceed \$30,000. The certification forms part of the Application Form as set out below.

The Company collects information about each applicant for the purposes of processing the application and, if the application is successful, to administer the applicant's security holding in the Company.

By submitting an application, each applicant agrees that the Company may use the information provided by that applicant on that application for the purposes set out in this privacy disclosure statement and may disclose it for those purposes to the share registry, the Company's related bodies corporate, agents, contractors and third party service providers, including mailing houses and professional advisers, and to the ASX and other regulatory authorities.

Directors and officers of the Company (and their associates) who hold Shares as at the Record Date may participate in the Offer, subject to the terms and conditions set out in this Offer Document and the Application Form.

The Company reserves the right to vary the terms and conditions of this SPP without notice, subject to the ASIC Instrument and the Listing Rules. The Company reserves the right to waive strict compliance with the terms and conditions of this SPP (other than terms and conditions required for compliance with the terms of the ASIC Instrument).

The Company reserves the right to terminate this SPP at any time. In the event of termination of this SPP, or rejection of any application for any reason, all monies received shall be refunded to the applicant by cheque without interest.

The Company's rights and powers may be exercised by the Directors or any delegate of the Directors.

This SPP, Offer, and these terms and conditions (including the Application Form) are governed by the laws applying in the State of New South Wales. By applying for Shares, applicants agree to submit to the exclusive jurisdiction of the Courts of that State and the courts of appeal from those Courts.

SHARES OFFERED

The Shares offered under this SPP are fully paid ordinary shares in the capital of the Company. The Shares issued under this SPP shall rank equally with, and have the same terms as the Company's other Shares. Application will be made to ASX for quotation of the Shares issued under this SPP.

Any proposed date in the Offer Document (whether of quotation or trading of the Shares issued under this SPP or otherwise) is indicative only. Any person who trades any Shares issued under this SPP before receiving a transaction confirmation statement does so at their own risk.

OFFERS NON-RENOUCEABLE

Offers made under the SPP are non-renounceable. Eligible Shareholders cannot transfer their right to other parties to subscribe for Shares under the SPP. Acquisition by an Eligible Shareholder of additional Shares or a new separate holding of Shares before the Closing Date, will not give rise to any additional right to subscribe for Shares under this SPP offer.

APPLYING FOR SHARES UNDER THE SPP

You can apply for Shares under this SPP by:

- completing the enclosed Application Form and return it, together with a cheque made payable to '**Ausmon Resources Limited**' in the amount equal to the designated subscription amount selected, to the following address:

Hand Delivery

Ausmon Resources Limited
"World Tower" Suite 1312
87-89 Liverpool Street
Sydney NSW 2000 Australia

Mailing Address

Ausmon Resources Limited
PO BOX 20188
World Square
NSW 2002 Australia

or

- make direct deposit to the following Company's bank account ensuring your shareholder "Name" and "unique identification number" is recorded on your bank remittance advice to be shown on the Company's bank statement so that your application may be identified. Your shareholder "Name" and "unique identification number" is stated on the Application Form above your registered address. You should mail the completed Application Form to the Company's address above or email a scanned copy of your completed Application Form to office@ausmonresources.com.au when you have made the payment.

Bank:	ANZ Bank
BSB:	012 071
Account number:	2131 79075
Account name:	Ausmon Resources Limited – Share Issue

By making payment via one of the above methods, the Eligible Shareholder certifies that:

- the aggregate of the application price paid for:
 - the Shares the subject of the payment; and
 - any other Shares in the Company applied for or which a Custodian has been instructed to acquire under the SPP, or any similar arrangement operated by the Company in the 12 months before the date of submission,does not exceed \$30,000 (except when applying as a Custodian for one or more beneficiaries);
- it agrees generally to otherwise be bound by the terms of this Offer Document; and
- it authorises the Company to place its name on the register of members in respect of the Shares which are issued to it under the SPP offer and agrees to be bound by the constitution of the Company.

It is the applicant's responsibility to ensure any application and application monies are received at the address or the Company's bank account specified on the Application Form before the Closing Date. Neither the Company nor the Company's Share Registrar accepts any liability for lost, delayed or misdelivered Application Forms or application monies.

Applications should only be made in one of the designated amounts set out in the Application Form.

Applications may only be made via the above methods, in accordance with the instructions contained in the enclosed Application Form on and from the Opening Date. To be valid, payment must be received by the Company before 5:00 pm (Sydney time) on 17 February 2023 ("**Closing Date**"). Further, the Board reserves the right to close the SPP early, including in circumstances where Applications have been received for the full maximum amount to be raised under the SPP. Accordingly, Applications received after the Closing Date (or such early time that the SPP is closed) will not be accepted. Once an application is received, the application and associated payment under the SPP may not be withdrawn and the interest (if any) accruing on the application money will accrue and be payable to the Company.

The Company reserves the right to reject an application received, and/or may refuse to issue Shares under this SPP, if the Company believes that acceptance of the application or issue of the Shares may be contrary to any applicable law, the terms of the ASIC Instrument, the Listing Rules, or the terms and conditions of this SPP.

The Company may amend or complete any application received if such amendment would assist or permit the Company to issue and/or the applicant to receive Shares under this SPP, provided no amendment shall result in the number of Shares to be issued exceeding the number of Shares which may be issued at the Issue Price represented by the application monies received. If a cheque or other form of payment of application monies is not honoured, the Company may at its sole discretion issue Shares in response to the application and recover the application monies as a debt due or reject the application.

MAXIMUM APPLICATIONS

Each eligible Shareholder who is not a custodian may only apply for an aggregate of up to \$30,000 worth of Shares (5,000,000 Shares), notwithstanding that a Shareholder may receive more than one offer from the Company (for example due to multiple registered holdings).

Joint holders are counted as a single Shareholder for the purposes of determining their entitlement under this SPP. If joint holders receive more than one offer under the SPP due to multiple holdings, the joint holders may only apply for an aggregate of \$30,000 worth of Shares (one maximum parcel).

No oversubscriptions will be accepted.

SCALE BACK

The Company is seeking to raise a maximum of \$450,000 under the SPP.

If total demand for the SPP exceeds \$425,000, the Company reserves the right to close the SPP early and scale back Applications (or to increase the amount raised) in its absolute and sole discretion (subject to the maximum amount permitted under the ASX Listing Rules), pro rata to the number of Shares applied for in an eligible Shareholder's Application. If the Company scales back applications, eligible Shareholders will receive the number of Shares determined by the Company (which may be less than the number of Shares applied for). In that event, the number of Shares to be allotted will be rounded up to the nearest whole number of Shares.

In the event of a scale back, the difference between the application money received and the number of Shares allocated to the applicants multiplied by the Issue Price, will be refunded by cheque or direct deposit to a bank account nominated by the applicant as soon as practicable without interest.

CALCULATION OF NUMBER OF SHARES TO BE ISSUED

In the absence of a scale back, and subject to an application not being read down, or rejected, due to the Eligible Shareholder exceeding the \$30,000 maximum, the number of Shares to be issued to an Eligible Shareholder will be calculated by dividing the application money received via cheque or direct deposit by the Issue Price, then rounding up to the nearest whole share.

PRICE RISK

There is a risk that the market price of Shares may change between the date of this offer and the issue date. This means that for the same aggregate application amount, the number of Shares acquired by an eligible Shareholder under the SPP may be lower than the number of Shares that may be acquired on the market on the date that the Shares are issued.

This offer is not made under a prospectus or other disclosure document. Accordingly, Shareholders must rely on their own knowledge of the Company and previous disclosures made by the Company on ASX.

ISSUE OF SHARES

Shares issued under the SPP will rank equally in all respects with all other fully paid ordinary shares in the Company on the date of issue.

The Company will not be obliged to allot Shares and the applicant will not be entitled to receive or be issued Shares until the Board resolves to allot the same. Shares are expected to be issued and allotted on 24 February 2023. After the Shares are issued and allotted the Company will promptly make application to ASX for the Shares to be admitted to quotation. Holding statements will be dispatched in accordance with the timetable set out on page 1 of this Offer Document.

CUSTODIANS

A registered Shareholder who is a custodian (as defined in the ASIC Instrument) (“**Custodian**”) holding Shares on behalf of two or more beneficial holders (“**Participating Beneficiaries**”) may acquire multiple parcels with an application price totalling up to \$30,000 (5,000,000 Shares) on behalf of each distinct beneficiary, subject to compliance with the procedures and certification requirements set out in the ASIC Instrument. In particular, a Custodian must provide a notice in writing to the Company (by way of Custodian Certificate) certifying the following:

- that either or both of the following apply (as applicable):
 - that on the Record Date, the Custodian held Shares on behalf of one or more Participating Beneficiaries that are not custodians;
 - that on the Record Date another Custodian (“**Downstream Custodian**”) held beneficial interests in Shares on behalf of one or more other persons (each a Participating Beneficiary), and the Custodian holds the Shares to which those beneficial interests relate on behalf of the Downstream Custodian or another Custodian;
- that each Participating Beneficiary has subsequently instructed the Custodian or the Downstream Custodian (as applicable) to apply for Shares on their behalf under the SPP;
- the number of Participating Beneficiaries;
- the name and address of each Participating Beneficiary;
- the number of Shares in the Company that the Custodian holds on behalf of each Participating Beneficiary;
- the number or dollar amount of Shares which each Participating Beneficiary has instructed the Custodian, either directly or indirectly through another custodian, to apply for on their behalf;
- that there are no Participating Beneficiaries in respect of which the total of the application price exceeds \$30,000 worth of the Company’s Shares, calculated by reference to Shares in the Company applied for by the Custodian on behalf of each Participating Beneficiary under:
 - the SPP; and
 - any other Shares in the Company issued to the Custodian as custodian in the 12 months before the Custodian's application under an arrangement similar to the SPP,in each case, as a result of an instruction given by the Participating Beneficiary to the Custodian to apply for Shares in the Company on their behalf;
- that a copy of this Offer Document was given to each Participating Beneficiary;
- where Shares are held by the Custodian on behalf of the Participating Beneficiary indirectly, through one or more interposed custodians, the name and address of each interposed custodian; and
- any such additional or varied information as might be required under any more specific ASIC relief that might be granted to the Company in relation to the SPP.

The offer under this SPP is made to the Custodian as the registered holder, not to the beneficiaries directly.

If shares in the Company are held as a trustee or nominee for another person, but are not a Custodian as defined in the ASIC Instrument, that holder cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings apply.

Custodians must obtain a separate Application Form from the Company if they wish to accept multiple parcels on behalf of distinct beneficiaries. The lodgement of the personalised Application Form which accompanies this offer may be treated by the Company as an acceptance by the holder named on the form and not as being made on behalf of distinct beneficiaries.

When requesting a separate Application Form from the Company, custodians must allow time for the dispatch, completion and return of the form. Requests should be made in writing or by facsimile or email. Requests made on or after the fifth business day before the Closing Date may not result in the separate Application Form being received in sufficient time to allow for lodgement before the Closing Date.

Custodians requiring a Custodian Certificate or further information on how to apply, should contact the Company Secretary, Mr Eric Sam Yue, on (02) 9264 6988 or email office@ausmonresources.com.

If you are unsure whether you are a custodian for the purposes of this offer, you should obtain independent legal advice.

EXCLUDED APPLICANTS

A Shareholder who alone or with its associates would obtain an interest in more than 20% of the issued voting Shares of the Company may be ineligible to accept an offer under this SPP. The Company reserves the right to refuse an application if the applicant (alone or with its associates) would obtain an interest in more than 20% of the issued voting Shares of the Company. The Company may amend any application received such that the applicant's interest alone or with its associates is no more than 20% of the issued voting Shares of the Company. In the event that an application is adjusted, the Company will refund to the applicant by cheque without interest the difference between the application monies received by the Company and application monies payable for the number of Shares actually issued to the applicant.

The Company has determined that it is unlawful or impractical for the SPP to be offered to a shareholder whose address on the register is outside of Australia or New Zealand. Accordingly this document does not constitute an offer of Shares in any place outside of Australia and New Zealand, or to any person whose address on the register is outside of Australia or New Zealand. Beneficial shareholders not resident in Australia or New Zealand should consult their professional advisors to determine whether any government or other consents are required or whether formalities need to be observed to allow them to accept their entitlement.

UNDERWRITING

The Offer is not underwritten at the time the Offer is made. However, the Company reserves the right to subsequently put in place an underwriting for the whole or part of the A\$450,000 sought to be raised through the SPP, depending on the appetite of the underwriter(s) and the proposed commercial terms. Any underwriting would be under the Company's ASX Listing Rule 7.1 pre-approved capacity, as approved by shareholders at the Annual General Meeting held on 25 November 2022.

COSTS OF PARTICIPATION

No brokerage, commissions or other transaction costs will be payable by eligible Shareholders in respect of the application for, and issue of, Shares under the SPP.

JUNIOR MINERALS EXPLORATION INCENTIVE CREDIT

Participants of the SPP who are Australian residents are eligible to receive a pro-rata distribution of the Junior Minerals Exploration Incentive ("JMEI") credit which will be determined after the lodgement of the Company's 2023 tax return and will be based on the Company's total equity capital raised under the SPP and other raisings, expenditure on eligible exploration, tax loss and income tax rate in the income year ending 30 June 2023. The Australian Taxation Office has allocated the Company \$600,000 of JMEI credit that may be distributed. The distributed credit may be claimed as refundable tax offset or franking credit by the eligible shareholders in their 2023 income tax return depending on their tax status. Shareholders who are issued JMEI credits by the Company should obtain tax advice specific to their personal circumstances.

ENQUIRIES

You should seek independent legal and/or financial advice if you are in any doubt about the terms of this Offer or whether to accept this Offer.

If you have any questions about the Offer or how to accept the Offer, please contact your stockbroker or professional adviser, or the Company Secretary, Mr Eric Sam Yue (02) 9264 6988 or email office@ausmonresources.com.

GLOSSARY

ASIC Instrument	means ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
ASX	means ASX Limited (ACN 008 624 691), or the securities exchange operated by it (as the context requires).
Application	means an application for Shares under the Offer pursuant to an Application Form.
Application Form	means the personalised application and acceptance form which accompanies this Offer Document.
Company	means Ausmon Resources Limited ACN 134 358 964.
Corporations Act	means the <i>Corporations Act 2001 (Cth)</i> .
Custodian	means a Shareholder who is a custodian, as defined in the ASIC Instrument.
Director	means a Director of the Company.
Eligible Shareholder	means a registered holder of Shares as at the Record Date with a registered address in Australia or New Zealand.
Listing Rules	means the Listing Rules of ASX.
Offer	means the offer of Shares pursuant to this SPP.
Offer Document	means this Share Purchase Plan offer document.
Participating Beneficiary	means a beneficial holder of a Share held by a Custodian.
Record Date	means 11:00 pm (Sydney time) on 27 January 2023.
Share	means an ordinary fully paid share in the capital of the Company and “ Shares ” has a corresponding meaning.
Shareholder	means a person who holds any Shares.
Share Purchase Plan or SPP	means the Share Purchase Plan dated 30 January 2023 described in this Offer Document.
Share Registrar	Boardroom Pty Limited ACN 003 209 836.



ABN 88 134 358 964

Unique Identification Number:
XXXXXXXXXXXX

Record Date
11:00 pm (Sydney time): 27 January 2023
Offer Opens: 30 January 2023

Offer Closes
5:00 pm (Sydney time): 17 February 2023 or earlier or
later as the Company may decide at its absolute
discretion without notice

SHARE PURCHASE PLAN ("SPP") APPLICATION FORM

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.

How do I apply for Shares under this offer?

- Carefully read the SPP terms and conditions accompanying this form.
Decide on the amount you wish to apply for.
Pay for the Shares in accordance with the instructions outlined in the Offer Document
and further important instructions on the reverse of this form.
Pay by Cheque, or direct deposit in the Company's bank account.
Payments must be in Australian dollars.

PAYMENT

Paying by Cheque

Complete and return this Application Form with your application monies.

- A. Tick the box beside the amount you wish to apply for, with \$3,000, \$9,000, \$15,000 or \$30,000.
B. Enter your cheque details. The amount of your application monies should be equal to the amount applied for in section A of this Application Form.
Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Ausmon Resources Limited - Share Issue" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque for an amount that is not equal to either \$3,000, \$9,000, \$15,000 or \$30,000, Ausmon Resources Limited may determine the number of Shares applied for by dividing the value of the cheque by the Issue Price. Your payment must be for a minimum of \$3,000.
C. Enter your contact telephone number or email address at which we may contact you regarding your application for Shares, if necessary.

Paying by direct deposit to the Company's Bank Account

Deposit the application monies to the following account at:

ANZ Bank, BSB: 012 071, Account number: 2131 79075, Account name: Ausmon Resources Limited - Share Issue

Ensure your shareholder "Name" and "unique identification number" as printed above is recorded on your bank remittance advice so that your application may be identified.

A I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only)
\$3,000 for 500,000 Shares
or \$9,000 For 1,500,000 Shares
or \$15,000 for 2,500,000 Shares
or \$30,000 for 5,000,000 Shares

B Make your cheque payable to "Ausmon Resources Limited - Share Issue" and crossed "Not Negotiable"
Drawer Cheque Number BSB Number Account Number Amount of Cheque
A\$.00

C Telephone Number - Business Hours Telephone Number - After Hours Contact Name
() ()

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional advisor.
2. If you do not wish to purchase additional Shares under this SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP terms and conditions in the Offer Document and this Important Information, before you submit your Application Form with your application monies or deposit payment to the Company's bank account.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are custodian, trustee or nominee within the definition of "custodian" in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 you must complete and submit an additional Schedule that contains additional certifications and details that must be provided ("the Schedule") before your Application will be received. The Schedule can be obtained by contacting Ausmon Resources Limited. Applications received by custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by submitting the Application Form (with a cheque or depositing payment to the Company's bank account), you certify that the aggregate of the Shares paid by you for:
 - the parcel of Shares indicated on this Application Form or paid by direct deposit to the Company's bank account; and
 - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Application Form,does not exceed \$30,000.
7. The Company reserves the right to make amendments to this Application Form where appropriate.
8. Applicants are not assured of receiving the Shares for which they have applied as the Company may scale back applications in its discretion.

How to Lodge your Application Form and Application Monies

Application Form and the payment for Shares must be received by the Company or in the Company's bank account no later than the Closing Date shown overleaf.

Hand Delivery	Mailing Address	Company's Bank Account
Ausmon Resources Limited "World Tower" Suite 1312 87-89 Liverpool Street Sydney NSW 2000 Australia	Ausmon Resources Limited PO BOX 20188 World Square NSW 2002 Australia	Bank: ANZ Bank BSB: 012 071 Account number: 2131 79075 Account name: Ausmon Resources Limited – Share Issue

Make sure you send your Application Form and application monies allowing enough time for mail delivery, so the Company receives them no later than **5:00 pm (Sydney time) on 17 February 2023**. Note that the Company may close the Offer early if it receives Applications for the maximum amount to be raised before that date. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. The Company reserves the right not to process any Application Forms and application monies received after the Offer has closed.

If you require information on how to complete this Application Form or apply for Shares please contact the Company on 02 9264 6988 if calling within Australia or +61 2 9264 6988 if calling from outside Australia.