



Announcement Summary

Entity name

AUSMON RESOURCES LIMITED

Date of this announcement

Friday September 22, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| AOAAQ | ORDINARY FULLY PAID | 7,500,000 | 22/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSMON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88134358964

1.3 ASX issuer code

AOA

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 15-Sep-2023 13:44 | New - Proposed issue of securities - AOA | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AOAAQ : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

22/9/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to page 4 of the Notice of Annual general Meeting 2022 for a summary of the material items of the Ausmon Employee Incentive Plan 2022 (EIP):

<https://ausmonresources.com.au/wp-content/uploads/2022/10/2458185.pdf>

Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00400000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AOA : ORDINARY FULLY PAID | 969,289,343 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AOAAQ : ORDINARY FULLY PAID | 71,800,000 |